



**LEGACY CIRCLE
DECLARATION OF INTENT**

As an expression of my commitment to the mission of the Ann Arbor Summer Festival, I take pleasure in declaring my intention to help provide for the future of the organization with a gift to the festival through:

- Bequest in my Will
- Life Insurance Assets
- Retirement Plan Assets
- Trust Agreement
- Other (please specify) _____

The approximate value of my gift is \$ _____ or the approximate percentage of my assets I intend to bequeath is ____%.

(Indication of amount or percentage of estate is optional)

Comments (if any): _____

Name

Address

City, State, Zip Code

Phone Number

Email Address

Though this letter of intent is an expression of my current philanthropic plans, I understand that I may modify or revoke it and that it is not a legal obligation binding me or my estate.

Signature

Date

Signature

Date

As a member of the Ann Arbor Summer Festival's Legacy Circle, the terms of your gift are always confidential. The festival would like to honor and recognize your thoughtful intentions, and we ask your permission to list your name as a member of the Legacy Circle. We believe that publishing this list will inspire other people in our community to become members.

May the festival recognize you in its publications?

____ Yes, you may recognize me/us.

____ No, I/we wish to be anonymous.

Please indicate how you would like to be listed (please print):

Please print this declaration and return it to:

Robb Woulfe
Executive Director
Ann Arbor Summer Festival
310 Depot Street, Suite 3
Ann Arbor, MI 48104

The Ann Arbor Summer Festival cannot render tax or legal advice. There are special rules, exceptions and limitations that govern the above areas. You should consult with your legal or financial advisors to see how the above techniques will affect your personal financial and tax situation.