



## LEGACY CIRCLE DECLARATION OF INTENT

As an expression of my commitment to the mission of the Ann Arbor Summer Festival, I take pleasure in declaring my intention to help provide for the future of the organization with a gift to the festival through:

- Bequest in my Will
- Life Insurance Assets
- Retirement Plan Assets
- Trust Agreement
- Other (please specify) \_\_\_\_\_

The approximate value of my gift is \$\_\_\_\_\_ or the approximate percentage of my assets I intend to bequeath is \_\_\_\_\_%.

(Indication of amount or percentage of estate is optional)

Comments (if any): \_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
Name

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, State, Zip Code

\_\_\_\_\_  
Phone Number

\_\_\_\_\_  
Email Address

Though this letter of intent is an expression of my current philanthropic plans, I understand that I may modify or revoke it and that it is not a legal obligation binding me or my estate.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

**PAGE TWO  
LEGACY CIRCLE  
DECLARATION OF INTENT**

As a member of the Ann Arbor Summer Festival's Legacy Circle, the terms of your gift are always confidential. The festival would like to honor and recognize your thoughtful intentions, and we ask your permission to list your name as a member of the Legacy Circle. We believe that publishing this list will inspire other people in our community to become members.

May the festival recognize you in its publications?

Yes, you may recognize me/us.

No, I/we wish to be anonymous

Please indicate how you would like to be listed (please print):

---

---

---

Please print this declaration and return it to:

**Robb Woulfe  
Executive Director  
Ann Arbor Summer Festival  
310 Depot Street, Suite 3  
Ann Arbor, MI 48104**

The Ann Arbor Summer Festival cannot render tax or legal advice. There are special rules, exceptions and limitations that govern the above areas. You should consult with your legal or financial advisors to see how the above techniques will affect your personal financial and tax situation.